

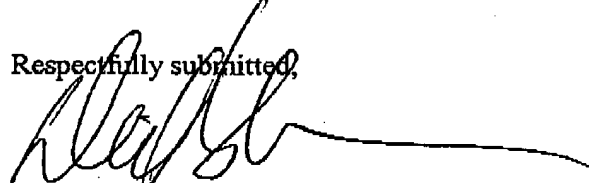
**Conclusion**

No fee is believed due with this response, however, the Commissioner is hereby authorized to charge any fees that may be required, or credit any overpayment, to Rosenbaum & Associates, P.C. deposit account No. 18-2000.

Applicant believes all requirements have been met. Should the Examiner require any further information or wish to discuss any aspect of this response, the Examiner is encouraged to telephone the undersigned at the telephone number set forth below.

Finally, Applicant notes that the address listed on the Notice of Non-Compliant Amendment is incorrect. The correct address is 650 Dundee Road, **Suite #380**, Northbrook, IL 60062. The Notice lists Suite #370 which is incorrect.

Respectfully submitted,



David G. Rosenbaum  
Reg. No. 31,872

October 7, 2004

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